

2010 CONTINUING LEGAL EDUCATION SEMINAR

for

PARALEGALS AND LEGAL PROFESSIONALS

*Eligible for 6 NFPA CLE credits,
6 AAPI CLE credits and
0.7 Units of CLE credits from NALA*

Friday, March 12, 2010

**Hilton Cincinnati Netherland Plaza
35 West Fifth Street, 4th Floor
Cincinnati, Ohio 45202**

Sponsored by:

**Cincinnati Paralegal Association
P.O. Box 1515
Cincinnati, Ohio 45201
(513) 244-1266
www.cincinnati-paralegals.org
email: cincinnati@cincinnati-paralegals.org**

COURSE DESCRIPTIONS

PROBATE - Registered Land Issues Related to Probate and Estate Planning: *This session will review, with examples, the uniform system of books, records, entries, blanks and forms used in the land registration process.*

CORPORATE - Qualifying To Do Business In Another State: *This session will cover several topics, including determining when a company must qualify to do business in another state, obtaining employer identification numbers from the IRS, and the differences between S corporation, C corporations, and close corporations.*

IMMIGRATION - Immigration Law: Understanding the Fundamentals and Intersections with Corporate and Employment Law: *This program will provide a framework of some of the basic fundamentals of Immigration Law, with an emphasis on spotting Immigration Law issues in the context of corporate and employment work.*

LITIGATION - E-Discovery Practice Tips: *This session will present an overview of federal and state rules and procedures governing discovery of electronically stored information as well as the practical aspects and necessities involved in requesting and/or producing ESI.*

LUNCH - The Constitution and Social Issues: *Finding common ground among people who disagree.*

REAL ESTATE - Commercial Foreclosures: *As defaults on commercial real estate loans soar during the economic crisis, the rights and remedies of lenders and borrowers have increasingly come into question. Learn how to make the foreclosure process as smooth as possible for your clients by taking a walk through the legal process.*

ETHICS - Ohio Rules of Professional Conduct and Responsibilities regarding Nonlawyer Assistants, including Paraprofessionals: *This session will review an Ohio ethics opinion that addressed whether a lawyer engaged in the unauthorized practice of law by delegating the taking of a deposition to a paraprofessional.*

PROFESSIONALISM - The Importance of Confidentiality When Dealing With Clients. *This session will discuss the importance of maintaining confidentiality in a professional manner when dealing with clients.*

SUBSTANCE ABUSE - I'm Not An Alcoholic - Why Am I Here? *Members of the paralegal profession are faced with the same time driven result oriented pressures of lawyers. Additionally, paralegals have to deal with lawyers, some pleasant to work with and some not so. This session will discuss the Lawyers Assistance Committee function in dealing with substance abuse and depression and the services available to paralegals, as members of the legal profession.*

FACULTY

Jack Atherton, Esq. is the news anchor at WLWT-TV, Channel 5. Prior to joining WLWT-TV, Mr. Atherton served as news anchor at WXIX-TV, Fox19 from 1993 to 2008. He has also worked at KENS (CBS) in San Antonio, Texas and WTVJ (NBC) in Miami, Florida. Mr. Atherton received his bachelor's degree in history from Yale University and his JD degree from Columbia Law School. After practicing corporate litigation in Manhattan for seven years, Mr. Atherton returned to Columbia University to earn a master's degree in journalism.

Lindsay L. Chichester, Esq. is an associate in Dinsmore & Shohl LLP's Immigration Practice Group. She concentrates her practice on U.S. Immigration and Nationality Law, focusing on I-9 compliance and securing immigrant and nonimmigrant visa for multinational and domestic companies. She received her Bachelor of Arts degree in 2001 from Miami University, graduating summa cum laude and graduated from Tulane Law School, cum laude, in 2004. Prior to joining D&S Ms. Chichester served as a Judicial Law Clerk to the Boston Immigration Court and Attorney Advisor to the Office of the Chief Immigration Judge in Falls Church, Virginia before joining the U.S. Department of Justice's Office of Immigration Litigation as a Trial Attorney, representing the Department in federal immigration litigation. She is admitted to practice in the states of Ohio and Maryland. Ms. Chichester has been awarded the Order of the Barristers.

Laura H. Cox, Esq. is an associate with Keating, Muething & Klekamp PLL. Her practice areas include business representation, planning and formation, taxation, mergers and acquisitions, and business consultation. Ms. Cox received her Bachelor of Arts degree in 2003 from Xavier University, graduating magna cum laude. She graduated from the University of Cincinnati College of Law in 2007, summa cum laude. She is admitted to practice before the Supreme Court of Ohio. She is a member of the Cincinnati and American bar associations and the Southwestern Ohio Tax Institute Planning Committee. She has volunteered for the "Wills for Heroes" program.

J. Steven Justice, Esq. is a partner in the Dayton office of Taft Stettinius & Hollister LLP. Mr. Justice's practice areas include general commercial litigation, tort, employment matters, criminal matters and juvenile proceedings. Mr. Justice has also represented clients in a number of civil and criminal matters involving product liability, air emissions, waste water management CERCLA cost recovery, disposal of medical/infectious waste, solid waste landfills, disposal of controlled substances, real estate transactions, and civil rights matters. Mr. Justice received his undergraduate degree from Anderson University in 1981 and his Master of Divinity degree from Southern Baptist Theological Seminary in 1987. He received his law degree from the University of Cincinnati College of Law in 1994 and served as law clerk for the U.S. Court of Appeals for the Sixth Circuit from 1994 to 1995. He is admitted to practice before the Supreme Court of Ohio.

Sarah L. McDaniel, Esq. is a partner with Wood & McDaniel, LLC. Her practice is concentrated in the real property field, including title examinations, title insurance and closings, contract work and real estate litigation. She also conducts presentations for real estate professionals on various aspects of the real estate practice. She is a Registered Land Examiner for Hamilton County, Ohio. Ms. McDaniel received her Bachelor of Arts degree in 1977 from the University of Cincinnati, graduating cum laude. Ms. McDaniel graduated from Northern Kentucky University, Chase College of Law in 1995. She is admitted to practice before the Supreme Court of Ohio.

Michael J. Newman, Esq. is a partner in Dinsmore & Shohl LLP's Labor & Employment Department and serves as chair of the Department's Appellate Practice Group. His practice focuses on the representation of public and private employers, both large and small, in all phases of labor and employment law, as well as trial and appellate litigation in the state and federal courts. Mr. Newman received his Bachelor of Fine Arts degree from New York University in 1982. He graduated from American University, Washington College of Law, cum laude, in 1989. He attended the Advanced Mediation Program at Harvard Law School in 2004 and is a neutral for the American Arbitration Association. He has been named as a "leading lawyer" by *Cincy Magazine* and has the distinction of being named both an "Ohio Super Lawyer" and one of the "Best Lawyers in America in Labor & Employment Law."

Allison Bisig Oswald, Esq. is an associate with Keating, Muething & Klekamp PLL. She practices in the firm's real estate group and is experienced with the representation of clients in commercial litigation and commercial real estate transactions. Mrs. Oswald has represented developers and contractors with an emphasis on contract disputes and mechanic's lien claims. Prior to joining KMK she worked as an Assistant Prosecuting Attorney with the Hamilton County Prosecutor's Office. She received her Bachelor of Arts degree from the University of Dayton in 2003 and graduated from Ohio Northern University Pettit College of Law in 2006. She is admitted to practice before the Supreme Court of Ohio.

Howard L. Richshafer, Esq. is a partner with Wood & Lamping LLP. He is also a licensed Ohio Certified Public Accountant. He has a bachelor's degree in accounting from the University of Cincinnati and received his Juris Doctorate degree from Salmon P. Chase College of Law in 1975. His practice concentrates on civil and criminal tax problems, estate planning and probate, tax court trial work, mergers and acquisitions, and general corporate business matters. From 1968 to 1978 he served as an IRS agent with the U.S. Treasury Department. For approximately 25 years he has been an adjunct instructor in the MS Taxation program at the University of Cincinnati. Since 2001 he has been included in *The Best Lawyers of America*® under taxation and been selected as "Ohio Super Lawyer" by both Law & Politics Magazine and Cincinnati Magazine for 2004 to 2008. He has been included in "Who's Who in American Law." He is admitted to practice before the Supreme Court of Ohio.

James J. Slattery, Jr., Esq. graduated from Xavier University with a BS degree in 1968 and the University of Cincinnati College of Law with a Juris Doctorate in 1971. He was admitted to practice in Ohio in 1971, the U.S. Court of Military Appeals in 1972, and the U.S. District Court for the Southern District of Ohio in 1975. Mr. Slattery was an officer on active duty with the Marine Corps from 1971 to 1974, where he served as a defense counsel, prosecutor, and military judge. From 1974 to 1994, he was engaged in the private practice of law in Cincinnati with a multi-county practice in both state and federal courts representing plaintiffs and defendants in civil litigation. Since 1996, he has been a frequent lecturer on the issue of substance abuse.

Frank G. Wood II, Esq. is a partner with Wood & McDaniel, LLC. His practice is concentrated in the real property, probate and small business fields, including title examinations, title insurance and closings, contract work, business entities and real estate litigation. Mr. Wood has served as legal advisor to the Hamilton County, Ohio Recorder and as Member of the Blue Ash Planning Commission. He is a Registered Land Examiner. Mr. Wood received his Bachelor of Arts degree in 1971 from the University of Cincinnati and graduated from Northern Kentucky University, Chase College of Law in 1976. He is admitted to practice before the Supreme Court of Ohio. He is a member of Cincinnati and Ohio bar associations and the Southwestern Ohio Land Title Association.

2010 CONTINUING LEGAL EDUCATION SEMINAR
AGENDA

Friday, March 12, 2010

8:30 a.m. to 9:00 a.m. Registration, Vendor Exhibits & Continental Breakfast

9:00 a.m. to 10:30 a.m. Session I (Choose One)

Session I A Probate: Registered Land Issues Related to Probate and Estate Planning **Session I B** Corporate: Qualifying To Do Business In Another State

Speakers: Frank G. Wood II, Esq. and Sarah L. McDaniel, Esq. Speaker: Laura H. Cox, Esq.

10:30 a.m. to 10:45 a.m. Morning Break

10:45 a.m. to 12:15 p.m. Session II (Choose One)

Session II A Immigration: Compliance: Cautions and Pitfalls **Session II B** Litigation: E-Discovery Practice Tips

Speaker: Lindsay L. Chichester, Esq. Speaker: J. Steven Justice, Esq.

12:15 p.m. to 12:30 p.m. Vendor Exhibits

12:30 p.m. to 1:30 p.m. Lunch

*Speaker: Jack Atherton, Esq.
The Constitution and Social Issues: Finding common ground among people who disagree*

1:30 p.m. to 3:00 p.m. Session III (Choose One)

Session III A Real Estate: Commercial Foreclosures **Session III B** Ethics: Responsibilities Regarding Nonlawyer Assistants, Including Paraprofessionals

Speaker: Allison Bisig Oswald, Esq. Speaker: Howard L. Richshafer, Esq.

**3:00 p.m. to 3:15 p.m. Afternoon Break
Door Prizes Awarded**

**3:15 p.m. to 4:45 p.m. Session IV
Combined Session**

Professionalism.

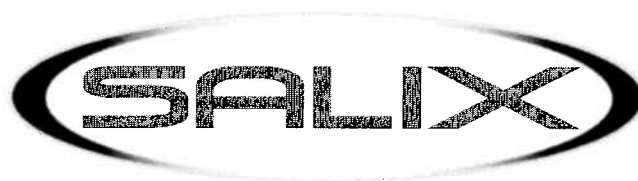
Speaker: Michael J. Newman, Esq.

Substance Abuse.

Speaker: James J. Slattery, Jr., Esq.

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REGISTRATION FORM

REGISTRATION AND FULL PAYMENT MUST BE RECEIVED BY MARCH 5, 2010

Name:	Telephone No.:
Firm/School:	Fax No.:
Mailing Address:	Email:
	Are you a CPA Member? [] Y [] N
	Do you have a designation that requires CLE verification? [] Y [] N
If student, indicate paralegal school:	

Indicate which sessions you will be attending:

Session I (Choose one) 9:00 a.m. ___ I A Probate ___ I B Corporate	Session II (Choose one) 10:45 a.m. ___ II A Immigration ___ II B Litigation
Session III (Choose one) 1:30 p.m. ___ III A Real Estate ___ III B Ethics	Session IV (Combined Session) 3:15 p.m. ___ IV Professionalism ___ IV Substance Abuse
___ Luncheon only 12:30 – 1:30 p.m.	

Fee Schedule

Full Day (including luncheon)	\$ 150.00 CPA members
Full Day (including luncheon)	\$ 175.00 Nonmembers
Full Day (including luncheon)	\$ 50.00 CPA Student members
Full Day (including luncheon)	\$ 85.00 Student non-members (Membership & seminar fee)
Two Sessions (including luncheon)	\$ 100.00 CPA members
Two Sessions (including luncheon)	\$ 125.00 Nonmembers
Luncheon only	\$ 25.00 CPA, Students and Nonmembers

Checks should be made payable to: Cincinnati Paralegal Association.

Final registration deadline is March 5, 2010.

Mail Registration to: Kathleen M. Grote, 2010 Spring Seminar, c/o Taft, Stettinius, & Hollister, 425 Walnut Street, Suite 1800, Cincinnati, Ohio 45202- Fax number (513) 381-0205.

Refund Policy: We understand that your schedule may change and prevent you from attending this seminar. Substitutions are always acceptable, but if you find you must cancel your registration, a full refund will only be issued if we receive notification before March 5, 2010.

Note to Non-Members: If your membership application has been submitted to the Membership Chair, and you would like to take advantage of the reduced rate for CPA members, you will be eligible for the reduced rate for members. For membership information, contact Erin Turner, Second Vice President/Membership Chair at (513) 699-4252 or secondvp@cincinnati-paralegals.org.

If you have questions regarding the Seminar, please call Gael Fischer, CLE Committee Chair at (513) 977-8176 or cle@cincinnati-paralegals.org.

If you have any special dietary needs or needs addressed by the Americans with Disabilities Act, please contact Kathleen M. Grote by March 5, 2010. She can be reached at (513) 381-2838 or programs@cincinnati-paralegals.com